

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2017

To : Hong Kong Exchanges and Clearing Limited					
	ung Yue Group Holdin 9/2017	gs Limited			
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>1633</u> Des	scription :	SHEUNG	YUE GP		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth 2,000,000,000	HK\$0.01	HK\$20,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00		
(2) Stock code : N/A Des	scription:				
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding mo	nth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares					
Stock code : N/A Descript	tion :				
	No. of preference shares	Par value (State currency)	capital		
Balance at close of preceding month _					
Increase/(decrease)		_			
Balance at close of the month _					
3. Other Classes of Shares					
Stock code : N/A Descript	tion :				
	No. of other classes of shares	Par value (State currency)	capital		
Balance at close of preceding month _					
Increase/(decrease)		_			
Balance at close of the month					
Total authorised share capital at the end of the month (State currency): HK\$20,000,000.00					

currency):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	684,750,000			
Increase/ (decrease) during the month				
Balance at close of the month	684,750,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 24 October 2016 (24/10/2016) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants	of nominal	preceding	during the	at close of the	thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares						
			•			
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
						_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(, ,	/				
						_
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Outraniation maior						
EGM approval date			•			
(if applicable)	, , ,					
	(/ /)	:			
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
			•			
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
		Total E	3. (Ordina	ary shares)		=
			(Preferen	ce shares)		_
			TC.	aner Class)		

Convertibles (i.e. Convertible	Currency o	of	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstandin	g	month	month	month		
1. N/A							
	 ;						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /)					
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
	_						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
4.	 						
Stock code (if listed) Class of shares	_						
issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
	, ,	,	Т		ary shares) ce shares) ther class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
Strates (Note 1)		
3		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		-
	I	

(Oth	ner Movements	in Issued Share Capital						
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ŀ		Type or issue							the month
				Class of shares issuable (Note 1)					
	1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				, , , , , , , , , , , , , , , , , , , ,				<u>N/A</u>	N/A
=				Class of shares					
				issuable (Note 1)					
	2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	<u>N/A</u>
=				Class of shares					
			Otalia	issuable (Note 1)	()	/	`		
	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiiii, yyyyy)				N/A	N/A
-				Class of shares					
				issuable (Note 1)					
	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/ 0
								N/A	<u>N/A</u>

	Total							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment	_	/	/			
	Comp arriadina	At price - currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)			/			
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
9.	Capital	date : (dd/mm/yyyy)	/ /)		
	reorganisation	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		Class of shares — issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		Shareholder's (approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		Total E. (Preferen (C	(Ordin shar nce shar Other cla	res) _ res) _	N/A N/A N/A	
То	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A	to E):	(1)	()
				(2)	N	/A
То	tal increase / (decrease) in preference shares d	luring the month (i.e. Total o	f A to E)):	N/	/A
To E):	tal increase / (decrease) in other classes of sha	res during the month (i.e. To	otal of A	to	N	/A
(T	hese figures should be the same as the relevan pital").)	t figures under II above ("Mo	ovemen	nts in	Issued Shar	re e

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(2.100.10.) Control daily damonood chicoly

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.